



(Incorporated in the Republic of Singapore)
Company Registration No. 200509967G

THE PROPOSED ACQUISITION OF CERTAIN ASSETS AND BUSINESS OF YUMMY YM PTE. LTD. AND SFB GLOBAL PTE. LTD. – COMPLETION

Unless otherwise defined, all terms and references used in the announcement shall bear the same meanings ascribed to them in the Company's announcements dated 18 February 2019, 20 February 2019 and 17 May 2019 (the "Announcements").

Further to the Announcements, the board of directors (the "**Board**" or the "**Directors**") of Natural Cool Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that all the conditions precedent of the BTA have been satisfied. Accordingly, the Proposed Acquisition has been completed on 1 July 2019.

By Order of the Board

Wong Leon Keat
Managing Director
1 July 2019

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalyst (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which includes factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of airconditioning business.

The Group is also engaged in manufacturing and sale of industrial paints and solvents, principally under the 'Cougar' brand.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tan Pei Woon, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).
