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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*

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## **PROPOSED SUBSCRIPTION OF 27,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.065 PER SHARE**

### **— LISTING AND QUOTATION OF THE SUBSCRIPTION SHARES**

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The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcements dated 20 October 2016, 30 October 2016 and 24 November 2016 in relation to, amongst others, the Proposed Subscription (the "**Previous Announcements**"). Unless otherwise defined, capitalised terms and references used herein shall bear the same meanings ascribed to them in the Previous Announcements.

Further to the Previous Announcements, the Board wishes to announce that the 27,000,000 Subscription Shares will be listed and quoted on Catalist with effect from 9:00 a.m. on 30 November 2016.

The Subscription Shares are subject to a moratorium until the later of:

- (a) the date on which the High Court of Singapore makes any determination in respect of the Outstanding Claims; or
- (b) 12 weeks from the date of the Subscription Agreement.

Further details of the moratorium are set out in paragraph 3 of the Company's announcement dated 24 November 2016 on the Notice received from the SGX-ST entitled "Moratorium Undertaking".

### **By Order of the Board**

Leaw Wei Siang  
Company Secretary  
29 November 2016

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### **About Natural Cool Holdings Limited**

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of airconditioning business.