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This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

DECLARATION OF SPECIAL FINAL DIVIDEND FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2015

The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to recommend a one-tier tax exempt special final dividend of 7.5 Singapore cents per ordinary share for the financial year ended 31 December 2015 (the "**Proposed Dividend**"). The Proposed Dividend is subject to shareholders' approval at the Extraordinary General Meeting ("**EGM**") of the Company to be convened in due course.

The Proposed Dividend, if approved at the EGM to be convened, will be paid at a date to be announced in due course.

The Company will update shareholders in respect of holding its EGM and the books closure date for the Proposed Dividend in separate announcements.

The dates of record and payment indicated in the announcement template are indicative dates.

By Order of the Board

Leaw Wei Siang
Company Secretary

12 May 2016

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business.