



(Incorporated in the Republic of Singapore)
Company Registration No. 200509967G

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made in this announcement.*

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**PROPOSED PLACEMENT IN RESPECT OF 40,000,000 NEW ORDINARY SHARES IN THE
CAPITAL OF NATURAL COOL HOLDINGS LIMITED
- COMPLETION OF THE PLACEMENT**

Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the announcements dated 1 June 2012 and 20 June 2012.

Further to the Announcements in relation to the Proposed Placement, the Board of Directors ("**Board**") of Natural Cool Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the allotment and issuance of an aggregate of 40,000,000 Placement Shares to the Placees pursuant to the four Placement Agreements have been completed on 25 June 2012.

The 40,000,000 Placement Shares issued pursuant to the Placement Agreement represents approximately 19.47% of the enlarged issued and paid-up share capital of the Company after the issue of the Placement Shares. The Placement Shares shall rank *pari passu* in all respects with the Shares existing as at the date of the allotment and issuance of the Placement Shares, being 25 June 2012. Following completion of the Placement, the Company's issued and paid-up capital is approximately S\$31.96 million comprising 205,447,985 Shares (excluding treasury shares).

The listing and quotation of the Placement Shares on the Official List of the Singapore Exchange Securities Trading Limited is expected to take place on 26 June 2012, and the trading of the Placement Shares is expected to commence with effect from 9.00 a.m. on the same date.

By Order of the Board

Leaw Wei Siang
Company Secretary

25 June 2012

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business. The Group also manufactures and sells switchgears through mechanical and electrical ("M&E") contractors to public and private property developments. Started in 2003, the Group's switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.