



(Incorporated in the Republic of Singapore)  
Company Registration No. 200509967G

---

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte. Ltd. ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made in this announcement.*

*The contact person for the Sponsor is Mr Pradeep Kumar Singh at 36 Carpenter Street, Singapore 059915, telephone: (65) 6323 8383; email: [pk Singh@cnplaw.com](mailto:pk Singh@cnplaw.com).*

---

**PROPOSED PLACEMENT IN RESPECT OF 40,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF NATURAL COOL HOLDINGS LIMITED**  
**- RECEIPT OF LISTING AND QUOTATION NOTICE**

---

*Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the announcement dated 1 June 2012.*

The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 1 June 2012 in relation to the Proposed Placement.

The Board is pleased to announce the receipt of the listing and quotation notice ("**LQN**") from the SGX-ST, for the listing and quotation of up to 40,000,000 new ordinary shares in the capital of the Company ("**Placement Shares**") at an issue price of S\$0.075 each pursuant to the Proposed Placement. The listing and quotation of the Placement Shares is subject to compliance with the SGX-ST's listing requirements.

The Placement Shares, when issued and delivered, shall be free from all claims, charges, liens and other encumbrances and shall rank *pari passu* in all respects with the shares existing as at the date of issue of the Placement Shares except for any dividends, rights, allotments, distributions or other entitlements the Record Date (as defined under the Placement Agreements) of which falls on or before the date of issue.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, Placement Shares, the Company, its subsidiaries and their securities.

The Company will make the relevant announcement to keep shareholders updated once the Placement Shares have been quoted and listed on Catalist.

By Order of the Board

Leaw Wei Siang  
Company Secretary  
20 June 2012

---

**About Natural Cool Holdings Limited**

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business. The Group also manufactures and sells switchgears through mechanical and electrical ("M&E") contractors to public and private property developments. Started in 2003, the Group's switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.