

NATURAL COOL HOLDINGS LIMITED

(Company Registration Number: 200509967G)

(Incorporated in the Republic of Singapore on 19 July 2005)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of **NATURAL COOL HOLDINGS LIMITED** (the "**Company**") will be held at 29 Tai Seng Avenue, #07-01 Natural Cool Lifestyle Hub, Singapore 534119 on Friday, 30 July 2010 at 10.00 a.m. for the purpose of considering, and if thought fit, passing, with or without modifications, the following ordinary resolution:

ORDINARY RESOLUTION:

THE PROPOSED SALE OF THE PROPERTY TO THE PURCHASER (AS A MAJOR TRANSACTION UNDER CHAPTER 10 OF THE LISTING MANUAL)

THAT approval be and is hereby given for the following transactions:

- (a) the Proposed Sale (as a major transaction under Chapter 10 of the Listing Manual) by NCI to the Purchaser or any other party as the Purchaser may direct and on terms and conditions set out in the Circular and subject to the terms and conditions of the PCOA and Purchase Agreement entered into between NCI and the Purchaser (as may be amended, modified, varied or supplemented as the parties thereto may agree); and
- (b) the Directors of the Company and each of them be and is/are hereby authorised and empowered to complete and to do all such acts and things, and to approve, amend, modify, supplement and execute such documents, as they may consider necessary or expedient in connection with any of the aforesaid transactions or to give effect to any of the aforesaid transactions, and generally to do all such things as he deems necessary or expedient for all the foregoing purposes.

All capitalised terms used in this Notice which are not defined herein shall unless the context otherwise requires have the same meanings ascribed to them in the Company's Circular to Shareholders dated 15 July 2010 (including supplements and modifications thereto).

BY ORDER OF THE BOARD

NATURAL COOL HOLDINGS LIMITED

Steven Chen Choon Khee
Executive Chairman

Singapore
15 July 2010

Notes:

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two (2) proxies to attend and vote in his stead. Where such member appoints more than one (1) proxy, he/she shall specify the proportion of his/her shareholding to be represented by each proxy. A proxy need not be a member of the Company. If the appointer is a corporation, the instrument or form appointing the proxy must be executed under seal or the hand of its duly authorized officer or attorney.
- (2) The instrument or form appointing a proxy, duly executed, must be deposited at the registered office of the Company at 29 Tai Seng Avenue, #07-01 Natural Cool Lifestyle Hub, Singapore 534119 not less than forty eight (48) hours before the time appointed for holding the Extraordinary General Meeting in order for the proxy to be entitled to attend and vote at the Extraordinary General Meeting.

This document has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte Ltd ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this document including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this document. This document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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