



(Incorporated in the Republic of Singapore)  
Company Registration No. 200509967G

## APPOINTMENT OF CONTINUING SPONSOR AS PART OF THE TRANSITION TO CATALIST

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### Introduction

On 26 November 2007, Singapore Exchange Securities Trading Limited (the "SGX-ST") unveiled Catalist, the new sponsor-supervised listing platform for fast-growing companies.

On 17 December 2007, the SGX-ST's secondary board, the Stock Exchange of Singapore Dealing and Automated Quotation System ("**SESDAQ**"), was renamed Catalist and the Catalist rules took effect. All SESDAQ-listed companies will continue to be regulated by the SGX-ST under the SESDAQ regime until they have engaged a Catalist sponsor and adopted the Catalist rules, as set out in Section B of the SGX-ST Listing Manual (the "**Catalist Rules**").

### Appointment of CNP Compliance Pte Ltd

The board of directors of Natural Cool Holdings Limited (the "**Company**") is pleased to announce that the Company has entered into an agreement to appoint CNP Compliance Pte Ltd as its continuing sponsor and the Company will be transitioning to the Catalist sponsor-supervised regime (the "**Transition**"). In connection with the Transition, the Company has submitted a listing undertaking to the SGX-ST as required under the Catalist Rules.

This appointment will take effect on 1 October 2009, subject to the consent of the SGX-ST, which is no less than one month from the date of this announcement (the "**Effective Date**").

The Company will comply with the Catalist Rules on an on-going basis from the Effective Date. A copy of this announcement will be sent to all shareholders on the register as at the date hereof.

### By Order of the Board

Yun Chee Keen  
Company Secretary  
1 September 2009

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### About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the

Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business.

The Group also manufactures and sells switchgears through mechanical and electrical ("M&E") contractors to public and private property developments. Started in 2003, the Group's switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.

The Group has extended its geographical reach into the region since 2005 and now has a presence in China, India. Its subsidiary, VNS Manufacturing (S) Pte Ltd, the Group's switchgear division that specialises in the design, manufacture and sale of switchgear products, was awarded an exclusive distributorship by Indian-based, Larsen & Toubro Limited ("L & T") for the exclusive marketing of L & T's electrical standard products in Singapore. Founded in 1938, L & T is India's largest engineering and construction conglomerate with interests in electrical, electronics and information technology.